

21 May 2010

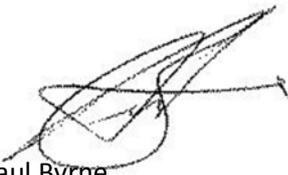
Company Announcements Office
Australian Stock Exchange
20 Bridge Street
SYDNEY NSW 2000

MARKET UPDATE – COAL PROJECTS EXPRESSIONS OF INTEREST

Pacific Enviromin Limited is pleased to inform the market that we are considering a number of proposals relating to our coal projects following from PEV's Expressions of Interest advertisement placed in April this year.

PEV has been approached by a number of large and small listed and private companies with expressions of interest. Several of these have now progressed to an advanced stage of negotiation and the company expects to be in a position to provide full details in the near future.

We look forward to unlocking the value in these projects and progressing with the development of the Company's coal assets.



Paul Byrne
Executive Director