

1 December 2010

Company Announcements Office
Australian Stock Exchange

INAUGURAL RESOURCE STATEMENT – COOROORAH PROJECT (ADDENDUM)

We refer to the Company's announcement released to the market on Monday 29 December 2010. The Competent Person Statement of Compliance, which formed a part of the entire announcement, was incomplete. The Competent Person Statement of Compliance should read as follows:

6 COMPETENT PERSON STATEMENT OF COMPLIANCE

This report has been prepared in accordance with the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves "The JORC Code" (2004) by Mr Ken O'Reilly of the Minserve Group Pty Ltd who consents to the inclusion in this announcement of the matters based on his information in the form and context in which it appears.

Ken O'Reilly, a member of the AusIMM, is a coal geologist with 29 years' experience in the estimation of coal resources for projects in Australia, principally in the Bowen Basin of Queensland, but also in the Sydney and Gunnedah Basins of NSW. This experience is relevant to the style of mineralisation and type of deposit under consideration, and is more than adequate to qualify him as a Competent Person as defined in the JORC Code.

Yours faithfully



Kevin Mischewski
Company Secretary
Pacific Enviromin Limited