

29 November 2012

## 2012 Annual General Meeting – Outcome of Resolutions

At the Annual General Meeting of the Company’s members held today, the resolutions put to members and the outcomes of those resolutions were as follows:-

### 1. RESOLUTION 1 (ORDINARY RESOLUTION)

To consider and, if thought fit, pass the following Advisory Resolution:

*“That, the Remuneration Report for the year ended 30 June 2012 (as set out in the Directors’ Report) is adopted.”*

**Outcome of Resolution 1** – Passed on a show of hands

The instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	PROXY’S DISCRETION
26,249,001	618,314	125,000	34,084,761

### 2. RESOLUTION 2 (ORDINARY RESOLUTION)

To consider and, if thought fit, pass the following as an Ordinary Resolution of the Company:

*“That in accordance with the provisions of ASX Listing Rule 7.4 and for all other purposes, the Shareholders ratify the previous issue of 21,875,000 fully paid ordinary shares in the Company on 27 April 2012 at an issue price of \$0.032 per Share to raise a total of \$700,000 to sophisticated or professional investors that fall within one or more of the classes of exemptions specified in section 708 of the Corporations Act 2001 (Cth).”*

**Outcome of Resolution 2** – Passed on a show of hands

The instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	PROXY’S DISCRETION
26,474,635	512,680	5,000	34,084,761

### 3. RESOLUTION 3 (ORDINARY RESOLUTION)

To consider and, if thought fit, pass the following as an Ordinary Resolution of the Company:

*“That in accordance with the provisions of Listing Rule 7.4 of the Official Listing Rules of the ASX Limited, and for all other purposes, the Shareholders ratify the previous issue of 17,569,378 Shares in the Company (on the terms set out in the Explanatory Memorandum) to The Australian Special Opportunity Fund, L.P. or its nominee.”*

**Outcome of Resolution 3** – Passed on a show of hands

The instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	PROXY’S DISCRETION
26,451,539	535,776	5,000	34,084,761

### 4. RESOLUTION 4 (ORDINARY RESOLUTION)

To consider and, if thought fit, pass the following as an Ordinary Resolution of the Company:

*“That in accordance with the provisions of Listing Rule 7.4 of the Official Listing Rules of the ASX Limited, and for all other purposes, the Shareholders ratify the allotment and issue of the Convertible Security (on the terms set out in the Explanatory Memorandum) in the Company to The Australian Special Opportunity Fund, L.P. or its nominee.”*

**Outcome of Resolution 4** – Passed on a show of hands

The instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	PROXY’S DISCRETION
26,476,539	510,776	5,000	34,084,761

### 5. RESOLUTION 5 (ORDINARY RESOLUTION)

To consider and, if thought fit, pass the following as an Ordinary Resolution of the Company:

*“That in accordance with the provisions of Listing Rule 7.1 of the Official Listing Rules of the ASX Limited, and for all other purposes, the Shareholders approve the allotment and issue of 60 million Shares at \$0.020 per share (on the terms set out in the Explanatory Memorandum) in the Company to investors who fall within one or more of the classes of exemptions specified in section 708 of the Corporations Act.”*

**Outcome of Resolution 5** – Passed on a show of hands

The instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	PROXY’S DISCRETION
26,479,635	512,680	0	34,084,761

## 6. RESOLUTION 6 (SPECIAL RESOLUTION)

To consider and, if thought fit, pass the following as a Special Resolution of the Company:

*“That, pursuant to and in accordance with ASX Listing Rule 7.1A, and for all other purposes, the Shareholders approve the issue of Equity Securities of up to 10% of the issued capital of the Company (at the time of issue) calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A.2, over a 12 month period from the date of the Meeting, at a price not less than that determined pursuant to Listing Rule 7.1A.3 and otherwise on the terms and conditions in the Explanatory Memorandum.”*

**Outcome of Resolution 6** – Passed on a show of hands

The instructions in respect of the proxies were:

FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION
26,341,539	623,076	27,700	34,084,761

### **About Australian Pacific Coal Limited**

*Australian Pacific Coal Limited (ASX:AQC) is an ASX-listed company focused on the exploration and development of metallurgical and thermal coal projects. With interests in 34 coal tenements strategically located in south-east Queensland's Bowen and Surat Basins, AQC has joint venture agreements in place with mining major Rio Tinto and Cuesta Coal.*