

9 October 2014

**NOTICE PURSUANT TO SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (Cth).**

Australian Pacific Coal Limited (**AQC**) confirms that on 9 October 2014 it has issued 58,879,650 fully paid ordinary shares in the capital of AQC (**New Shares**), under its Share Purchase Plan (**SPP**) announced to the ASX on 11 September 2014. The SPP has raised \$188,414.88

The Directors of the Company thank shareholders for their participation in, and support of the SPP. The Directors believe that the level of shareholder support reinforces the fact that shareholders recognise that the Company holds valuable tenement assets that are worthy of further exploration and development. The additional funding will assist the Company in pursuing these objectives.

Australian Pacific Coal Limited gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (the Act) that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, AQC has complied with:
  - a. the provisions of Chapter 2M of the Act as they apply to AQC; and
  - b. section 674 of the Act as it applies to AQC; and
- (d) as at the date of his notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours faithfully,



Kevin Mischewski  
Company Secretary

***About Australian Pacific Coal Limited***

*Australian Pacific Coal Limited (ASX:AQC) is an ASX-listed company focused on the exploration and development of metallurgical and thermal coal projects. With interests in 32 coal exploration tenements strategically located in south-east Queensland's Bowen and Surat Basins, AQC has joint venture agreements in place with mining major Rio Tinto and Cuesta Coal.*