

## **Announcement Summary**

# **Entity name**

AUSTRALIAN PACIFIC COAL LIMITED

# Date of this announcement

Friday April 05, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	\$0.34 Unlisted Options Exp 5 April 2027	12,085,526	05/04/2024

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

#### 1.1 Name of entity

AUSTRALIAN PACIFIC COAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ARN

49089206986

#### 1.3 ASX issuer code

AQC

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

5/4/2024



## Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

# Please specify

Issue of 12,085,526 unlisted options to Evolution Capital.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

#### New +securities

ASX +security code +Security description

New class - code to be confirmed \$0.34 Unlisted Options Exp 5 April 2027

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

5/4/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

#### Options Details

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.34000000 5/4/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AQC: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Unlisted Options to Evolution Capital as announced 5 April 2024.



#### Issue details

## Number of +securities

12,085,526

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer announcement 5 April 2024.

Purpose of the issue

Other

**Additional Details** 



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description

Total number of +securities on issue

AQC: ORDINARY FULLY PAID 512,967,591

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

New class - code to be confirmed: \$0.34 Unlisted Options Exp 5 April 2027 12,085,526



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

  No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

  No
- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
  Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

12,085,526

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?