

ASX ANNOUNCEMENT

11 July 2025

Receipt of Statutory Demand from M Resources

Australian Pacific Coal Limited (ASX: AQC) (the 'Company' or 'AQC') advises it was served a Statutory Demand for payment of debt from M Resources Trading Pty Ltd for an amount of A\$1,074,006.85, which relates to a management and advisory fee previously announced on 1 May 2023.

AQC is considering its position, options, and validity of the Demand and will provide further updates when available.

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This announcement has been authorised for release to the ASX by the Board.

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About Australian Pacific Coal Limited (ASX: AQC) and the Dartbrook Project

Australian Pacific Coal Limited (ASX: AQC) has recently resumed underground mining operations at the Dartbrook Coal Mine following successful execution of a restart capital program in 2024. Located in the Hunter Valley, NSW, approximately 4 km west of Aberdeen and 10 km north-west of Muswellbrook, Dartbrook has access to world-class infrastructure, a skilled workforce, and support industries utilised by major mining companies in the region. The Dartbrook mine has previously produced a high-quality high-energy low-sulphur thermal coal (NEWC spec).

The Dartbrook Joint Venture comprises Australian Pacific Coal Limited (80% direct interest via subsidiaries, and 70% economic interest) and Tetra Resources Pty Ltd (20%, via subsidiaries).